

USDAF Seed Program

Investor Fact Sheet

For institutional and accredited investors only

Investment Objective

Abra's USD Yield Strategy provides investors with exposure to sUSDAF, a decentralized stablecoin on Solana that seeks to generate yield through a combination of market-neutral Solana based strategies, not limited to liquid staked SOL, and liquidity provisioning with systematic hedging, subject to execution, liquidity, counterparty, and market risks.

Participants will also receive rewards in the form of \$AFI** which is the governance token for the AbraFi protocol.

Highlights

Client Friendly Structure

- Title to client assets remains with the client.
- Client assets are held MPC wallet technology, where keys are split across multiple parties, designed to enhance security.
- Private keys are backed up by a third-party administrator.

Hunt for Yield

With terminal rate pricing likely having peaked for global central banks, some investors are exploring longer duration asset allocations that go further out along the risk spectrum for risk-adjusted yields.

Team

Abra has a seasoned management and investment team with deep experience across both digital assets and traditional financial markets. The team has successfully managed significant client assets through a wide range of market conditions and dislocations.

Terms

This Document does not Constitute an Offer or Solicitation

Seed Program	Mar 9, 2026 – Mar 8, 2027
Seed Program Cap	\$250M
Target Base Yield	3-12% APY
Bonus Rewards**	7% APY**
Structure	Managed Account
Investment Adviser	Abra Capital Management, LP (Abra)
Investment Minimum	None
Management Fee	No Fee (costs apply)
Reporting	Daily
Liquidity	Daily
Subscriptions	USDC or USD

** Participants will be able to earn a bonus in the form of \$AFI which is the governance token for the AbraFi protocol. Participants will receive the equivalent of an additional 7% APY yield on their assets during the Seed Program in the form of \$AFI. AFI value is based on an assumed fully diluted value of \$300M, which, depending on market conditions may be variable.

Note that client assets can be pooled in deployed investment strategies. Client's custodied assets may be held in segregated vault.

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USDAF and sUSDAF is not issued pursuant to, and is not compliant with, the requirements of the GENIUS Act or any other United States federal stablecoin regulatory framework. The token is not issued or backed by a federally regulated depository institution. The token is not insured by the Federal Deposit Insurance Corporation (FDIC) or any other government agency. Availability may be restricted in certain jurisdictions.

USDAF is issued by AbraFi Ltd., a British Virgin Islands entity, which is responsible for protocol governance and the digital assets used in connection with protocol activities. Members of the broader Abra organization contributed to aspects of the protocol's development, for which the ultimate parent company of the Adviser receives allocations of \$AFI tokens associated with the protocol.

About Abra & Abra Capital Management (ACM)

Abra is a fintech and financial services company for digital assets backed by American Express Ventures, First Round Capital, Foxconn, RRE Ventures and Digital Currency Group, that offers cryptocurrency trading, investment and lending products. ACM is Abra's wealth management subsidiary that is an SEC-registered investment adviser. ACM provides exposure to digital assets and investment products for high-net worth individuals and institutional clients. For more information, please contact globalsales@abra.com.

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